



Yummy Town (Cayman) Holdings Corporation

Meeting Notice for Annual Shareholders' Meeting (Summary Translation)

The 2022 Annual Shareholders' Meeting (the "Meeting") of Yummy Town (Cayman) Holdings Corporation (the "Company") will be convened at 9:00 a.m., Thursday, June 15, 2022 at LILY Conference (2F., No. 327, Sec. 1, Tiding Blvd., Neihu Dist., Taipei City 114066, Taiwan). The agenda for the Meeting is as follows :

1. Reported Matters :

- (1) 2021 business report.
- (2) Audit Committee's review of the 2021 annual final accounting ledgers and statements.
- (3) Report on 2021 employees' and directors' remuneration.
- (4) Report on No Cash Dividend Distribution for 2021 Years.
- (5) Report on issue domestic secured convertible corporate bonds for the second time.
- (6) Update on the 4rd implementation of buyback of treasury stocks.
- (7) Regulations of the 4rd Governing Repurchase of the Company's Shares for Transfer toward Employees.
- (8) Report on the discussion of amendments to the Company's "Code of Ethical Conduct".
- (9) Report on the discussion of amendments to the Company's "Integrity Management Code".
- (10) Report on the discussion of amendments to the Company's "Integrity Management Operating Procedures and Behavior Guidelines".
- (11) Report of private placement plan 2021.



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2. Acknowledged Matters :

- (1) Acknowledgment of the 2021 business report and 2021 Consolidated financial statements.
- (2) Acknowledgment of the 2021 Loss Recovery.

3. Matters for Discussion :

- (1) Discussion of amendments to the Company's " company policy .
- (2) Discussion of amendments to the Company's " Rules of Procedure for Shareholders' Meeting ".
- (3) Discussion of amendments to the Company's " Procedures Acquiring or disposing of asset handlers ".

4. Other Matters :

- (1) Pursuant to Article 165 of the Company Act, the Register of Members and the Share Transfer books of the Company will remain closed from April 17, 2022 to June 15, 2022.
- (2) Voting rights of the Meeting may be exercised via electronic means from May 16, 2022 to June 12, 2022. Please login to the "Electronic Voting Platform for Shareholders" of the website of Taiwan Depository and Clearing Corporation, and vote according to the relevant instructions. (<http://www.tdcc.com.tw/stockvote/index.htm>)

Board of Directors

Yummy Town (Cayman) Holdings Corporation