



Yummy Town (Cayman) Holdings Corporation

Notice of the 2021 Annual General Shareholders' Meeting (Summary Translation)

I. Time : 09:00 a.m. Thursday, JUNE 17, 2021

2F., No. 327, Sec. 1, Tiding Blvd., Neihu Dist., Taipei City 114066,
Taiwan.

II. Meeting Agenda:

1. Report Matters:

- (1) 2020 Business Report
- (2) 2020 Audit Report by Audit Committee
- (3) 2020 Remunerations to Employees and Directors
- (4) To Report on the Cash Dividend of 2020 Earnings Distribution
- (5) To Report on 2nd Time Issuing of Domestic Secured Convertible Bonds
- (6) Amendment to the "Rules of Procedure for Board of Directors Meetings"

2. Acknowledgement Matters:

- (1) Adoption of the 2020 Business Report and Financial Statements.
- (2) Adoption of the Proposal for Distribution of 2020 Profits

3. Discussion items :

- (1) Amendment to the "Rules of Procedure for Shareholder Meetings"
- (2) Amendment to the "Operational Procedures for Loaning of Company Funds, Endorsements and Guarantees"
- (3) Proposal for a cash offering by private placement. (adopted by a special resolution)

4. Election Matters : The 4th Election of Directors (included independent directors).

5. Other matters : Relief of Directors from Non-competition Restrictions (adopted by a supermajority resolution)

6. Questions and Motions :

7. Adjournment

- III. Distribution of Profits and determination of the dividend amount for 2020 as decided by the Board of Directors is as follows:
1. Cash dividends to common share holders: Totaling NT\$17,838,608. Each common share holder will be entitled to receive a cash dividend of NT\$0.50004204 per share.
- IV. Proposal for a cash offering by private placement.
- V. The 4th Election of Directors (included independent directors).
Total of 7 nomination directors (included 3 nomination independent directors) for this election.
1. List of 7 nomination directors as following: director-Wu, Po-Chao, director-Chen, Yu-Chen, director-Yummy Town Interational Ltd. Yun, Xian-ming, director-Wu, Hua-Chao, independent director-Lin, Zi-kuan, independent director-Du, Qi-Yao, independent director-Situ, Ka-heng.
 2. The detail information for above nomination directors as following web:
<http://mops.twse.com.tw>.
- VI. Voting rights of the Meeting may be exercised via electronic means from May 18, 2021 to June 14, 2021. Please login to the "Electronic Voting Platform for Shareholders" of the website of Taiwan Depository and Clearing Corporation, and vote according to the relevant instructions.
(<http://www.tdcc.com.tw/stockvote/index.htm>)

Board of Directors

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